

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
	:	
CHARTER COMMUNICATIONS, INC., <u>et al.</u> ,	:	Case No. 09-11435(JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
	:	
_____	x	

**EXHIBITS IN SUPPORT OF THE
FIRST LIEN LENDER GROUP'S OBJECTION
TO CONFIRMATION OF DEBTORS'
JOINT PLAN OF REORGANIZATION**

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